SEC Form 5

FORM 5

obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES	ND EXCHANGE COMMISSION
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Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP

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<u> </u>								
X Form 4 Transac	tions Reported.		Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940					
1. Name and Addre	1 0	Person [*]	2. Issuer Name and Ticker or Trading Symbol <u>AG Mortgage Investment Trust, Inc.</u> [MITT]		ationship of Reporting Person(s) to Issuer k all applicable) Director 10% Owner Officer (give title Other (specify below) below)			
C/O ANGELO, GORDON & CO., L.P. 245 PARK AVENUE, 26TH FLOOR			3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2015		President and CIO			
(Street) NEW YORK	NY	10167	4. If Amendment, Date of Original Filed (Month/Day/Year) 02/12/2016	6. Indiv Line) X	vidual or Joint/Group Fi Form filed by One R Form filed by More th Person	eporting Person		
(City)	(State)	(Zip)						
		Table I - Non-	Derivative Securities Acquired, Disposed of, or Benef	icially	Owned			

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership	
		(Monthibay) real)	5)	Amount	(A) or (D)	Price	Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock	07/01/2015		M4	9,166(1)	A	\$0.00 ⁽²⁾	94,225 ⁽³⁾⁽⁴⁾	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of E		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On July 1, 2015, 9,166 restricted stock units vested in 9,166 shares of common stock of AG Mortgage Investment Trust, Inc. (the "Company").

2. Each restricted stock unit represents the right to receive one restricted share of common stock of the Company upon vesting of the unit. This transaction represents the settlement of vested restricted stock units in shares of common stock on their scheduled vesting date.

3. 15,000 shares of common stock are owned jointly with the reporting person's spouse.

4. Due to a scrivener's error, the number of shares of common stock beneficially owned by the reporting person was incorrectly reported as 94,205 in the reporting person's Form 5 filed February 12, 2016, rather than 94.225

Remarks:

/s/ Raul E. Moreno, Attorney-04/0<u>4/2016</u>

in-Fact for Jonathan Lieberman

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.